

Press Release

MUFG Americas Holdings Corporation
A member of MUFG, a global financial group

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Carol Mathis Named Managing Director and CFO of Wholesale Banking for MUFG Americas Holdings Corporation

NEW YORK, November 26, 2018 – MUFG, one of the world’s leading financial groups, today announced that **Carol Mathis** has joined MUFG Americas Holdings Corporation (MUAH) as Managing Director and CFO of Wholesale Banking, effective Nov. 26.

Ms. Mathis will be based in New York and report to Chief Financial Officer for the Americas Johannes (Johs) Worsoe.

Ms. Mathis will be responsible for leading the finance management and strategic planning in support of Wholesale Banking business lines throughout the Americas. As part of the firm’s new global structure these business lines roll up to Global Corporate Investment Banking (GCIB) and to Global Markets. They include North American Wholesale and Investment Banking, Transaction Banking, Latin America Corporate Banking, MUFG Securities Americas, Inc., and Global Markets.

"Carol is a seasoned business executive with substantial experience in Finance, Treasury, Markets, Operations, and Information Technology who is an ideal fit for our organization," said Worsoe. "We are thrilled to have someone with such an impressive track record leading financial management for our Wholesale team."

Prior to joining MUFG, Ms. Mathis was instrumental in preparing a new technology-enabled financial services company for launch working closely with her partners. She has also served as Chief Financial Officer for Digital Asset Holdings, and during her tenure at The Royal Bank of Scotland served as the Chief Operating Officer and Chief Financial Officer of the Corporate & Institutional Bank in the Americas.

She holds a Master in Business Administration (Accounting) from St John’s University in New York and a Bachelor of Science in Biology from Georgetown University in Washington, D.C.

About Mitsubishi UFJ Financial Group, Inc.'s U.S. Operations including MUFG Americas Holdings Corporation

The U.S. operations of Mitsubishi UFJ Financial Group, Inc. (MUFG), one of the world's leading financial groups, has total assets of \$327.4 billion at June 30, 2018. As part of that total, MUFG Americas Holdings Corporation (MUAH), a financial holding company, bank holding company and intermediate holding company, has total assets of \$161.0 billion at September 30, 2018. MUAH's main subsidiaries are MUFG Union Bank, N.A. and MUFG Securities Americas Inc. MUFG Union Bank, N.A. provides a wide range of financial services to consumers, small businesses, middle-market companies, and major corporations. As of September 30, 2018, MUFG Union Bank, N.A. operated 354 branches, consisting primarily of retail banking branches in the West Coast states, along with commercial branches in Texas, Illinois, New York and Georgia, as well as 22 PurePoint Financial Centers. MUFG Securities Americas Inc. is a registered securities broker-dealer which engages in capital markets origination transactions, private placements, collateralized financings, securities borrowing and lending transactions, and domestic and foreign debt and equities securities transactions. MUAH is owned by MUFG Bank, Ltd. and Mitsubishi UFJ Financial Group, Inc. MUFG Bank, Ltd., a wholly owned subsidiary of Mitsubishi UFJ Financial Group, Inc., has offices in Argentina, Brazil, Chile, Colombia, Peru, Venezuela, and Canada. Visit <https://www.unionbank.com> or www.mufgamericas.com for more information.

About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.

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