

Press Release

MUFG Americas Holdings Corporation

A member of MUFG, a global financial group

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Press contact:

Rich Silverman

rsilverman@us.mufg.jp

212-782-5953

MUFG Congratulates Clients **Petróleos Mexicanos**, **Organización Soriana**, **New International Airport of Mexico City** For Capturing **2016 *LatinFinance* Awards**

New York, January 17, 2017 – Mitsubishi UFJ Financial Group, Inc. (MUFG) today extended congratulations to clients **Petróleos Mexicanos** (Pemex) for being named 2016 Corporate Issuer of the Year by *LatinFinance* magazine, and to **Organización Soriana** and **New International Airport of Mexico City** for combining to win three of the publication's prestigious Deals of the Year honors.

MUFG, one of the world's leading financial institutions, provided financing to these clients recognized by *LatinFinance* in the following categories:

- **Corporate Issuer of the Year:** Pemex
- **Financing Innovation of the Year:** Organización Soriana
- **Syndicated Loan of the Year:** New International Airport of Mexico City
- **Structured Financing of the Year:** New International Airport of Mexico City

"We are immensely proud of the success of our clients and humbled by their decision to work with us," says Mark Petrinovic, MUFG's Head of Latin America Corporate Banking. "We congratulate each of them on their awards and look forward to assisting them in the future."

LatinFinance's annual awards acknowledge the region's most impressive institutions and transactions in areas critical to Latin America's economic progress.

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About MUFG Americas Holdings Corporation

Headquartered in New York, MUFG Americas Holdings Corporation is a financial holding company and bank holding company with total assets of \$151.1 billion at September 30, 2016. Its main subsidiaries are MUFG Union Bank, N.A. and MUFG Securities Americas Inc. MUFG Union Bank, N.A. provides an array of financial services to individuals, small businesses, middle-market companies, and major corporations. As of September 30, 2016, MUFG Union Bank, N.A. operated 366 branches, comprised primarily of retail banking branches in the West Coast states, along with commercial branches in Texas, Illinois, New York and Georgia, as well as two international offices. MUFG Securities America Inc. is a registered securities broker-dealer which engages in capital markets origination transactions, private placements, collateralized financings, securities borrow and loan transactions, and domestic and foreign debt and equities securities transactions. MUFG Americas Holdings Corporation is owned by The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Financial Group, Inc., one of the world's leading financial groups. The Bank of Tokyo-Mitsubishi UFJ, Ltd. is a wholly-owned subsidiary of Mitsubishi UFJ Financial Group, Inc. Visit www.unionbank.com or www.mufgamericas.com for more information.

About MUFG (Mitsubishi UFJ Financial Group, Inc.)

MUFG (Mitsubishi UFJ Financial Group, Inc.) is one of the world's leading financial groups, with total assets of approximately \$2.9 trillion (USD) as of September 30, 2016. Headquartered in Tokyo and with approximately 350 years of history, MUFG is a global network with more than 2,200 offices in nearly 50 countries. The Group has more than 140,000 employees and about 300 entities, offering services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group's operating companies include Bank of Tokyo-Mitsubishi UFJ, Mitsubishi UFJ Trust and Banking Corporation (Japan's leading trust bank), and Mitsubishi UFJ Securities Holdings Co., Ltd., one of Japan's largest securities firms. Through close partnerships among our operating companies, the Group aims to "be the world's most trusted financial group," flexibly responding to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York (MTU) stock exchanges. Visit www.mufg.jp/english/index.html.¹

Exchange rate of 1 USD=¥101.12 (JPY) as of September 30, 2016

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