

# Chart of the Day



## Accelerated "Day 1" Agenda



With the benefit of first term experience and many months of planning, we expect President Trump to have an accelerated and very ambitious Day 1 / Week 1 / Month 1 / Year 1 agenda

### Key Priorities in Day 1 Agenda



#### Hundreds of confirmations in First 100 days

With GOP controlled Senate, historic pace of confirmations expected



#### Over 100 Executive Orders in early days

Historic pace of EOs focused on energy and bank sector deregulation, immigration and foreign policy



#### Rapid execution of deregulation priorities

Energy and bank sector focus. Nominees, EOs, and unwinding/ freezing/ tailoring regs.



#### Expedited legislative processes

~\$300 bn immigration / military / energy / funding bill by ~April 2025. Tax timing more likely Dec 2025.



#### Trade war begins on Day 1

Broad-based (universal) tariff increases within hours/ days. Targeted escalation on country-by-country basis (China, Mexico & Canada early).



#### Immediate Foreign Policy Pivots

Israel-Hamas ceasefire. Revisit Ukraine funding and peace agreement. Bilateral escalations. Tariffs and EOs as tools of foreign policy.

## > 100 Executive Orders in First Few Days

Executive orders (EOs) and regulatory influence have long been important (though inherently temporary) tools of US Presidential authority. Look for President Trump to issue a record number of EOs in his second term (>100 in early days alone), to address a range of policy priorities including **energy sector deregulation, immigration, financial services and foreign policy.**

### Executive orders by President, by term

|  |                       |     |
|--|-----------------------|-----|
|  | Biden (2021-2024)     | 159 |
|  | Trump (2017-2021)     | 220 |
|  | Obama (2013-2017)     | 129 |
|  | Obama (2009-2013)     | 147 |
|  | G.W. Bush (2005-2009) | 118 |
|  | G.W. Bush (2001-2005) | 173 |
|  | Clinton (1997-2001)   | 164 |
|  | Clinton (1993-1997)   | 200 |
|  | Bush (1989-1993)      | 166 |
|  | Reagan (1985-1989)    | 168 |
|  | Reagan (1981-1985)    | 213 |

Source: MUFG Government Affairs Office. UC Santa Barbara American Presidency Project. Data for President Biden EO's through January 16, 2025. Federal Registrar.

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"Macro stability isn't everything, but without it, you have nothing."