

Chart of the Day

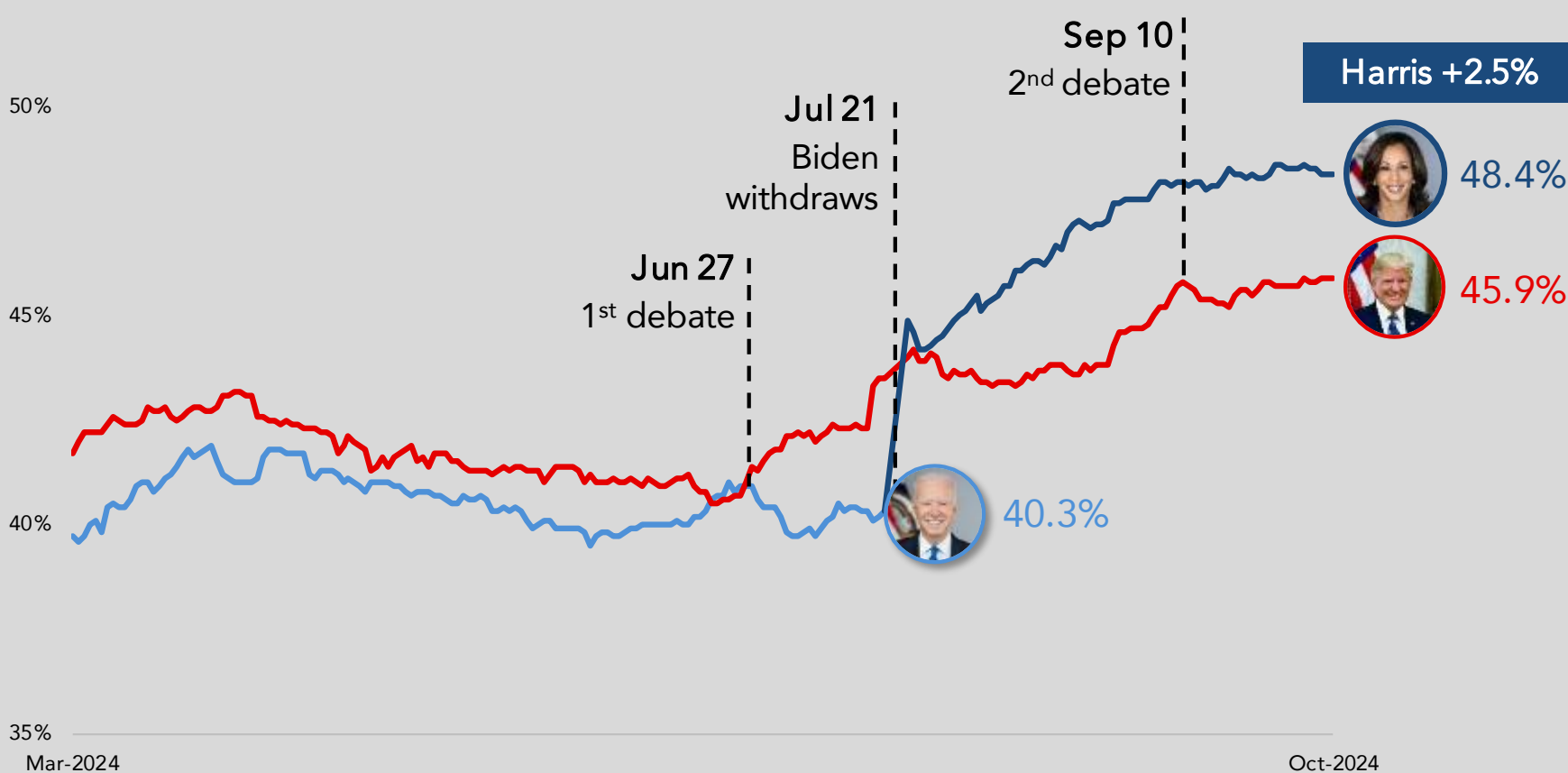


With exactly 30 days to go until the US election, the impact of the Sept 10 Harris-Trump debate is now evident in the polls, with VP Kamala Harris modestly expanding her lead in both national and swing state polling. However, the race remains "too-close-to-call" with polling differentials still within the margin of error, especially in the key swing state of Pennsylvania (see below).

Thirty days is a long time in Washington. As happened over the last week (Hurricane Helene, Middle East, labor strikes), we expect more "October surprises" and movement in polls in the weeks ahead.

National Polls Matter Less

National polls for Trump & Harris in 2024 general election



Swing State Polls Matter More

Polling averages for swing states since President Biden's withdrawal on July 21

	State	July 21 Biden Withdraws	Sep 10 Trump/Harris Debate	Oct 6 Latest Polling
"Frost Belt"	WI	+2.3%	+2.4%	+1.6%
	PA	+4.4%	+0.5%	+0.5%
	MI	+2.4%	+1.7%	+1.6%
"Sun Belt"	NV	+5.8%	+0.1%	+1.0%
	AZ	+5.5%	+1.0%	+1.3%
	GA	+5.9%	+0.8%	+1.2%
	NC	+6.9%	Tie	+0.8%

Source: (1-2) FiveThirtyEight Average. Data as of October 6, 2024.

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"Macro stability isn't everything, but without it, you have nothing."