

**Board of Governors of the Federal Reserve System**



**Parent Company Only Financial Statements for Large Holding Companies—FR Y-9LP**

**Report at the close of business as of the last calendar day of the quarter**

This Report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

companies are holding companies with total consolidated assets of \$3 billion or more, or holding companies that meet certain criteria, regardless of size. When such holding companies are tiered holding companies, separate reports are also to be filed by each of the subsidiary holding companies. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

This report form is to be filed by the parent company of large holding companies. For purposes of this report, large holding

NOTE: *The Parent Company Only Financial Statements for Large Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).*

Date of Report: **June 30, 2023**  
Month / Day / Year (BHCP 9999)

I, the undersigned CFO (or equivalent) of the named holding company, attest that the *Parent Company Only Financial Statements for Large Holding Companies* for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

**Mark Thumser**  
Printed Name of Chief Financial Officer (or Equivalent) (BHCP C490)

**MUFG Americas Holdings Corporation**  
Legal Title of Holding Company (RSSD 9017)

Signature of Chief Financial Officer (or Equivalent) (BHCP H321)

**1251 Avenue of the Americas**  
(Mailing Address of the Holding Company) Street / P.O. Box (RSSD 9110)

**08/11/2023**  
Date of Signature (MM/DD/YYYY) (BHPX J196)

**New York**                      **NY**                      **100201104**  
City (RSSD 9130)                      State (RSSD 9200)                      Zip Code (RSSD 9220)

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Person to whom questions about this report should be directed:

**Mona Woodside, Director, Regulatory Reporting**  
Name / Title (BHPX 8901)

**510-396-6566**  
Area Code / Phone Number (BHPX 8902)

**NA**  
Area Code / FAX Number (BHPX 9116)

**mwoodside@us.mufg.jp**  
E-mail Address of Contact (BHPX 4086)

<b>For Federal Reserve Bank Use Only</b>	
RSSD ID _____	
C.I. _____	S.F. _____

Is confidential treatment requested for any portion of this report submission?.....	0=No	BHCP	
	1=Yes	C447	0
In accordance with the General Instructions for this report (check only one),			
1. a letter justifying this request is being provided along with the report (BHCP KY38).....			<input type="checkbox"/>
2. a letter justifying this request has been provided separately (BHCP KY38) .....			<input type="checkbox"/>

Public reporting burden for this information collection is estimated to vary from 2 to 13.5 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0128), Washington, DC 20503.

## Schedule PI—Parent Company Only Income Statement

Report at the close of business 06/30/2023  
MM / DD / YYYY

Report the Income Statement on a calendar year-to-date basis.

	Dollar Amounts in Thousands		
	BHCP	Amount	
1. Operating Income:			
a. Income from bank subsidiaries and associated banks, excluding equity in undistributed income:			
(1) Dividends .....	0508	N/A	1.a.(1)
(2) Interest .....	0512	N/A	1.a.(2)
(3) Management and service fees .....	0515	N/A	1.a.(3)
(4) Other .....	0518	N/A	1.a.(4)
(5) Total (sum of items 1.a(1) through 1.a(4)) .....	0520	N/A	1.a.(5)
b. Income from nonbank subsidiaries and associated nonbank companies, excluding equity in undistributed income:			
(1) Dividends .....	1275	0	1.b.(1)
(2) Interest .....	1276	81,715	1.b.(2)
(3) Management and service fees .....	1277	0	1.b.(3)
(4) Other .....	1278	3,333	1.b.(4)
(5) Total (sum of items 1.b(1) through 1.b(4)) .....	1279	85,048	1.b.(5)
c. <i>(This item is to be completed only by holding companies that have subsidiary holding companies or associated holding companies.)</i> Income from subsidiary holding companies and associated holding companies, excluding equity in undistributed income:			
(1) Dividends .....	0206	0	1.c.(1)
(2) Interest .....	0207	0	1.c.(2)
(3) Management and service fees .....	0208	0	1.c.(3)
(4) Other .....	0209	0	1.c.(4)
(5) Total (sum of items 1.c(1) through 1.c(4)) .....	0210	0	1.c.(5)
d. Securities gains/(losses) .....	4091	0	1.d.
e. All other operating income .....	0447	288,332	1.e.
f. Total operating income (sum of items 1.a(5), 1.b(5), 1.c(5), 1.d, and 1.e) .....	4000	373,380	1.f.
2. Operating expense:			
a. Salaries and employee benefits .....	4135	0	2.a.
b. Interest expense .....	4073	73,196	2.b.
c. Provision for loan and lease losses <sup>(1)</sup> .....	JJ33	5,526	2.c.
d. All other expenses .....	0522	78,595	2.d.
e. Total operating expense (sum of items 2.a through 2.d) .....	4130	157,317	2.e.
3. a. Income (loss) before change in net unrealized holding gains (losses) on equity securities not held for trading, applicable income taxes, and discontinued operations (item 1.f minus item 2.e).....	HT69	216,063	3.a.
b. Change in net unrealized holding gains (losses) on equity securities not held for trading <sup>(2)</sup> .....	HT70	0	3.b.
c. Income (loss) before applicable income taxes, discontinued operations and undistributed income (sum of items 3.a and 3.b) .....	4250	216,063	3.c.
4. Applicable income taxes .....	4302	52,111	4.
5. Discontinued operations, net of applicable income taxes .....	FT28	0	5.
6. Income (loss) before undistributed income of subsidiaries and associated companies (sum of items 3.c and 5 minus item 4) .....	0496	163,952	6.
7. Equity in undistributed income (losses) of subsidiaries and associated companies:			
a. Bank .....	3156	N/A	7.a.
b. Nonbank .....	3147	73,904	7.b.
c. Subsidiary holding companies .....	3513	0	7.c.
8. Net Income (loss) (sum of items 6, 7.a, 7.b, and 7.c).....	4340	237,856	8.

1. Institutions that have adopted ASU 2016-13 should report in item 2.c the provision for credit losses for all financial assets and off-balance-sheet credit exposures.

2. Item 3.b is to be completed by all holding companies. See the instructions for this item and the FR Y-9C Glossary entry for "Securities Activities" for further detail on accounting for investments in equity securities.

**Schedule PI—Continued**

**Memoranda**

Dollar Amounts in Thousands	BHCP	Amount	
1. Noncash items included in operating expense .....	4647	51,610	M.1.
2. Loan and lease financing receivables charged-off .....	4635	0	M.2.
3. Loan and lease financing receivables recoveries .....	4605	0	M.3.
4. Interest expense paid to special-purpose subsidiaries that issued trust preferred securities (included in item 2.d above) .....	C254	0	M.4.
<i>Memorandum item 5 is to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i>			
5. Net change in fair values of financial instruments accounted for under a fair value option .....	J980	0	M.5.

**Schedule PI-A—Cash Flow Statement**

	Dollar Amounts in Thousands		
	BHCP	Amount	
<b>Part I. Cash Flows from Operating Activities:</b>			
1. Net income (loss) (must equal Schedule PI, item 8) .....	4340	<b>237,856</b>	1.
2. Adjustments to reconcile net income to net cash provided by operating activities:			
a. Provision for deferred income taxes .....	3611	70,178	2.a.
b. (Gain) or loss on sales of assets .....	3612	0	2.b.
c. Equity in undistributed (earnings) losses of subsidiaries .....	3613	(73,904)	2.c.
d. Not applicable			
e. Net change in other liabilities .....	3615	(261,995)	2.e.
f. Net change in other assets .....	3616	(115,506)	2.f.
g. Other, net .....	3617	9,330	2.g.
h. Total adjustments (sum of items 2.a through 2.g) .....	3618	<b>(371,897)</b>	2.h.
3. Net cash provided (used) by operating activities (sum of Part I, items 1 and 2.h) .....	3619	<b>(134,041)</b>	3.
	BHCP	Amount	
<b>Part II. Cash Flows from Investing Activities:</b>			
1. Purchases of held-to-maturity and available-for-sale securities .....	6552	0	1.
a. Purchases of equity securities with readily determinable fair value <sup>(1)</sup> .....	HU25	0	1.a.
2. Sales and maturities of held-to-maturity and available-for-sale securities .....	6567	0	2.
a. Sales and maturities of equity securities with readily determinable fair value <sup>(1)</sup> .....	HU26	0	2.a.
3. Payments for investments in and advances to subsidiaries .....	6571	1,475,000	3.
4. Sale or repayment of investments in and advances to subsidiaries .....	6573	2,729,596	4.
5. Outlays for business acquisitions .....	F737	0	5.
6. Proceeds from business divestitures .....	F817	0	6.
7. Other, net .....	6588	3,940	7.
8. Net cash provided (used) by investing activities (sum of Part II, items 2, 2.a, 4, 6, and 7 minus items 1, 1.a, 3, and 5) .....	6589	<b>1,258,536</b>	8.
	BHCP	Amount	
<b>Part III. Cash Flows from Financing Activities:</b>			
1. Net change in purchased funds and other short-term borrowings .....	F818	0	1.
2. Not applicable			
3. Proceeds from advances from subsidiaries .....	6592	0	3.
4. Repayment of advances from subsidiaries .....	6596	0	4.
5. Proceeds from issuance of long-term debt .....	6600	0	5.
6. Repayment of long-term debt .....	6604	3,079,074	6.
7. Proceeds from issuance of common stock .....	6607	0	7.
8. Payment to repurchase common stock .....	8518	6,750,000	8.
9. Proceeds from issuance of preferred stock .....	6619	0	9.
10. Payment to repurchase preferred stock .....	6741	0	10.
11. Dividends paid .....	6742	69,039	11.
12. Other, net .....	6743	0	12.
13. Net cash provided (used) by financing activities (sum of Part III, items 1, 3, 5, 7, 9, and 12 minus items 4, 6, 8, 10, and 11) .....	6744	<b>(9,898,113)</b>	13.
	BHCP	Amount	
<b>Part IV. Cash and Cash Equivalents:</b>			
1. Net (decrease) increase in cash and cash equivalents (sum of Part I, item 3, Part II, item 8, and Part III, item 13) .....	6758	<b>(8,773,618)</b>	1.
2. Cash and cash equivalents at beginning of year .....	6773	14,812,937	2.
3. Cash and cash equivalents, current year-to-date (sum of Part IV, items 1 and 2) .....	6775	<b>6,039,319</b>	3.

1. To be completed by all holding companies. See the instructions for this item and the FR Y-9C Glossary entry for "Securities Activities" for further detail on accounting for investments in equity securities.

## Schedule PC—Parent Company Only Balance Sheet

	Dollar Amounts in Thousands		
	BHCP	Amount	
<b>Assets</b>			
1. Cash and balances due from depository institutions:			
a. Balances with subsidiary or affiliated depository institutions .....	5993	0	1.a.
b. Balances with unrelated depository institutions .....	0010	6,039,319	1.b.
2. Securities: <sup>(1)</sup>			
a. U.S. Treasury securities .....	0400	0	2.a.
b. Securities of U.S. Government agencies and corporations and securities issued by states and political subdivisions .....	6791	0	2.b.
c. Other debt and equity securities .....	1299	0	2.c.
3. Securities purchased under agreements to resell <sup>(2)</sup> .....	0277	0	3.
4. Loans and lease financing receivables:			
a. Loans:			
(1) To U.S. addressees (domicile) .....	0362	2,980,999	4.a.(1)
(2) To non-U.S. addressees (domicile) .....	0363	0	4.a.(2)
b. LESS: Unearned income on loans .....	2123	0	4.b.
c. Loans, held for investment and held for sale (sum of items 4.a(1) and 4.a(2) minus item 4.b).....	0364	<b>2,980,999</b>	4.c.
d. Lease financing receivables, net of unearned income .....	2165	0	4.d.
e. LESS: Allowance for loan and lease losses <sup>(3)</sup> .....	3123	20,179	4.e.
f. Loans and leases, held for investment and held for sale, net of allowance for loan and lease losses (sum of items 4.c and 4.d minus item 4.e).....	2125	<b>2,960,820</b>	4.f.
5. Investments in and receivables due from subsidiaries and associated companies (from Schedule PC-A, item 4) .....	0365	<b>4,883,894</b>	5.
6. Premises and fixed assets (including capitalized leases) .....	2145	246,705	6.
7. Intangible assets (other than reported in item 5 above):			
a. Goodwill .....	3163	0	7.a.
b. Mortgage servicing assets .....	3164	0	7.b.
c. Other identifiable intangibles .....	3165	0	7.c.
8. Other assets <sup>(2)</sup> .....	2160	954,829	8.
9. Balances due from related institutions, other than investments:			
a. Related banks .....	3602	N/A	9.a.
b. Related nonbank companies .....	3603	0	9.b.
c. Related holding companies .....	3604	0	9.c.
10. TOTAL ASSETS (sum of items 1.a through 3, and 4.f through 9.c above) .....	2170	<b>15,085,567</b>	10.

1. Institutions that have adopted ASU 2016-13 should report held-to-maturity securities net of any applicable allowance for credit loss.

2. Institutions that have adopted ASU 2016-13 should report in items 3 and 8 amounts net of any applicable allowance for credit loss.

3. Institutions that have adopted ASU 2016-13 should report in item 4.e the allowance for credit losses on loans and leases.

**Schedule PC—Continued**

	Dollar Amounts in Thousands		
	BHCP	Amount	
<b>Liabilities and Equity Capital</b>			
11. Deposits .....	2200	N/A	11.
12. Securities sold under agreements to repurchase .....	0279	0	12.
13. Borrowings with a remaining maturity of one year or less:			
a. Commercial paper .....	2309	0	13.a.
b. Other borrowings .....	2332	24,115	13.b.
14. Other borrowed money with a remaining maturity of more than one year .....	0368	1,855,000	14.
15. Not applicable			
16. Subordinated notes and debentures <sup>(1)</sup> .....	4062	0	16.
17. Other liabilities .....	2930	395,363	17.
18. Balances due to subsidiaries and related institutions:			
a. Subsidiary banks .....	3605	N/A	18.a.
b. Nonbank subsidiaries .....	3606	381	18.b.
c. Related holding companies .....	3607	33,525	18.c.
19. Not applicable			
20. Equity Capital:			
a. Perpetual preferred stock (including related surplus) .....	3283	1,818,000	20.a.
b. Common stock (par value) .....	3230	88,144	20.b.
c. Surplus (exclude all surplus related to preferred stock) .....	3240	9,016,328	20.c.
d. Retained earnings .....	3247	1,855,181	20.d.
e. Accumulated other comprehensive income <sup>(2)</sup> .....	B530	(470)	20.e.
f. Other equity capital components <sup>(3)</sup> .....	A130	0	20.f.
g. Not applicable			
h. TOTAL EQUITY CAPITAL (sum of items 20.a through 20.f) .....	3210	<b>12,777,183</b>	20.h.
21. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 11 through 20.f) .....	3300	<b>15,085,567</b>	21.
<b>Memoranda</b>			
<i>Memoranda items 1.a and 1.b are to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i>			
1. Financial assets and liabilities measured at fair value:			
a. Total assets .....	F819	0	M.1.a.
b. Total liabilities .....	F820	0	M.1.b.

1. Includes limited-life preferred stock and related surplus.

2. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.

3. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

## Schedule PC-A—Investments in Subsidiaries and Associated Companies

Dollar Amounts in Thousands	BHCP	Amount	
1. a. Equity investments in bank subsidiaries and associated banks:			
(1) Common and preferred stock (net of amount reported in item 1.a(2)) .....	3239	N/A	1.a.(1)
(2) Intangible assets:			
(a) Goodwill .....	3238	N/A	1.a.(2)(a)
(b) Other identifiable intangibles .....	4485	N/A	1.a.(2)(b)
b. Nonequity investments in and receivables due from bank subsidiaries and associated banks:			
(1) Loans, advances, notes, bonds, and debentures .....	0533	N/A	1.b.(1)
(2) Other receivables .....	0534	N/A	1.b.(2)
2. a. Equity investments in nonbank subsidiaries and associated nonbank companies:			
(1) Common and preferred stock (net of amount reported in items 2.a(2)) .....	1273	2,199,646	2.a.(1)
(2) Intangible assets:			
(a) Goodwill .....	0087	28,660	2.a.(2)(a)
(b) Other identifiable intangibles .....	0536	164	2.a.(2)(b)
b. Nonequity investments in and receivables due from nonbank subsidiaries and associated nonbank companies:			
(1) Loans, advances, notes, bonds, and debentures .....	0537	2,636,575	2.b.(1)
(2) Other receivables .....	0538	18,849	2.b.(2)
3. <i>(This item is to be completed only by holding companies that have subsidiary holding companies or associated holding companies.)</i>			
a. Equity investments in subsidiary holding companies and associated holding companies:			
(1) Common and preferred stock (net of amount reported in Item 3.a(2)) .....	0201	0	3.a.(1)
(2) Intangible assets:			
(a) Goodwill .....	0202	0	3.a.(2)(a)
(b) Other identifiable intangibles .....	0203	0	3.a.(2)(b)
b. Nonequity investments in and receivables due from subsidiary holding companies and associated holding companies:			
(1) Loans, advances, notes, bonds, and debentures .....	0204	0	3.b.(1)
(2) Other receivables .....	0205	0	3.b.(2)
	BHPA		
4. TOTAL (sum of items 1 through 3) (must equal Schedule PC, item 5) .....	0365	4,883,894	4.

## Schedule PC-B—Memoranda

Dollar Amounts in Thousands		BHCP	Amount	
1.	Amount of assets scheduled to mature within one year (including contractual payments to be repaid within one year) .....	0543	8,151,691	1.
2.	Amount of borrowings included in Schedule PC, items 16 and 18 that is scheduled to mature within one year (exclude short-term debt) .....	3409	0	2.
3.	Amount of liabilities (other than borrowings) scheduled to mature within one year (including any contractual payments to be repaid within one year) .....	3609	26,594	3.
4.	Amount of borrowings from unaffiliated parties guaranteed by the parent with respect to the following subsidiaries:			
a.	Bank .....	0540	N/A	4.a.
b.	Nonbank .....	0541	0	4.b.
c.	Related holding companies .....	0542	0	4.c.
5.	Borrowing by the parent from subsidiaries and associated companies (included in Schedule PC, item 18):			
a.	Bank .....	0467	N/A	5.a.
b.	Nonbank .....	1274	0	5.b.
c.	Related holding companies .....	0539	0	5.c.
6.	Long-term debt that reprices within one year .....	3298	1,855,000	6.
7.	Loans and lease financing receivables of the parent:			
a.	Past due 90 days or more and still accruing .....	1407	0	7.a.
b.	Nonaccrual status .....	1403	0	7.b.
8.	Loans of the parent restructured in troubled debt restructurings that are in compliance with their modified terms .....	K297	0	8.
9.	Not applicable			
10.	Pledged securities <sup>(1)</sup> .....	0416	0	10.
11.	a. Fair value of securities classified as available-for-sale in Schedule PC, items 2.a through 2.c .....	8516	0	11.a.
	b. Amortized cost of securities classified as held-to-maturity in Schedule PC, items 2.a through 2.c .....	8517	0	11.b.
	c. Fair value of equity securities with readily determinable fair values not held for trading in Schedule PC, items 2.a through 2.c <sup>(2)</sup> .....	JA22	0	11.c.
12.	Balances held by subsidiary banks of the holding company due from:			
a.	Other bank subsidiaries of the holding company .....	6792	N/A	12.a.
b.	Nonbank subsidiaries of the holding company .....	6793	N/A	12.b.
13.	Balances held by subsidiary banks of the holding company due to:			
a.	Other bank subsidiaries of the holding company .....	6794	N/A	13.a.
b.	Nonbank subsidiaries of the holding company .....	6795	N/A	13.b.
14.	Holding company (parent company only) borrowings not held by financial institutions or by insiders (including directors) and their interests .....	3152	0	14.
15.	<i>(To be completed only by the top-tier holding company for its consolidated nonbank and thrift subsidiaries.)</i> <sup>(3)</sup>			
a.	Total combined nonbank assets of nonbank subsidiaries .....	4778	34,168,277	15.a.
b.	Total combined loans and leases of nonbank subsidiaries .....	C427	975,781	15.b.
c.	Total aggregate operating revenue of nonbank subsidiaries .....	C428	1,368,588	15.c.
d.	Combined thrift assets included in 15.a <i>(to be completed only by a bank holding company)</i> .....	2792	N/A	15.d.
e.	Combined foreign nonbank subsidiary assets included in 15.a .....	2793	26,858	15.e.
f.	Number of nonbank subsidiaries included in 15.a .....	2794	30	15.f.
g.	Number of thrift subsidiaries included in 15.d <i>(to be completed only by a bank holding company)</i> .....	2796	N/A	15.g.
h.	Number of foreign nonbank subsidiaries included in 15.e.....	2831	1	15.h.

- Includes held-to-maturity securities at amortized cost, **available-for-sale debt securities at fair value, and equity securities with readily determinable fair values not held for trading (reported in Schedule PC, item 2.c) at fair value.**
- Item 11.c is to be completed by all holding companies. See the instructions for this item and the FR Y-9C Glossary entry for "Securities Activities" for further detail on accounting for investments in equity securities.**
- A savings and loan holding company should not include its consolidated savings association in items 15(a) through 15(h). See the instructions for more details.



**Schedule PC-B—Memoranda—Continued**

Dollar Amounts in Thousands	BHCP	Amount	
16. Notes payable to special-purpose subsidiaries that issued trust preferred securities (included in Schedule PC, item 18.b and item 5.b above) .....	C255	0	16.
17. Total nonbank assets of a holding company (to be completed only by top-tier holding companies that are subject to the Federal Reserve Board's capital plan rule (12 CFR 225.8) and top-tier savings and loan holding companies with \$100 billion or more in total consolidated assets) <sup>(1)</sup> .....	HK02	N/A	17.

1. Excludes savings and loan holding companies that substantially engaged in insurance underwriting or commercial activities.

## Notes to the Parent Company Only Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC).

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

### Example

A parent holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for \$500 thousand and that amount has increased the parent company's long-term unsecured debt by a material amount. Enter on the line item below the following information:

TEXT	BHCP	Amount
0000 Sch. PC, item 14, New loan to holding company's ESOP guaranteed by holding company parent	0000	500

## Notes to the Financial Statements

	TEXT	Dollar Amounts in Thousands	BHCP	Amount	
1.	5485				
			5485	0	1.
2.	5486				
			5486	0	2.
3.	5487				
			5487	0	3.
4.	5488				
			5488	0	4.
5.	5489				
			5489	0	5.